

PORTUGAL: A TRUSTED HUB FOR DEFENCE INVESTMENT

Strategic Location

Atlantic gateway between Europe, America and Africa



Infrastructures

7

International Airports

4

International Railway Lines

9

Main Sea Ports

Quick facts

- Closest ally of the US & Canada
- Access to 450M EU consumers + 260M portuguese-speaking markets
- Safe rearguard location in today's geopolitical context

From Portugal to the World



Defence exports
growing ~10% yearly



Proven track record in
developing next-generation
systems



Strong **dual-use industry**
integrated in **global supply**
chains

PORTUGAL: KEY ADVANTAGES FOR DEFENCE INVESTMENT

Attractiveness Factors



Talent & Digital Skills

Top in Europe for engineering graduates | 56% of the workforce is digital-ready



Investment

FDI: Top 5 in the OECD (69% of GDP)



Connectivity

98% 5G coverage nationwide



Competitive Production Costs

Among the most competitive in Europe



Expansion

84% of investors plan to expand operations in Portugal

Attractiveness Incentives



Competitive Corporate Tax

Competitive corporate tax rates (15-17%)



Income Tax Reduction

€2bn reduction until 2028



Productive Investment

Cash grants & tax incentives



Research & Development

Grants, tax benefits & dedicated funds



Capital

Attractive low tax environment | Financing through multiple channels

THE NUMBERS BEHIND DEFENCE INDUSTRY

+400
entities

(+ 350 companies
+ 50 R&D & education)

€8.68
Bn turnover
(2023)

€586 M

in R&D
(4.3% of turnover vs
0.9% national)

52%
of R&D employees
work in the private sector



Active across all **Land, Sea, Air, Space & Cyberspace** domains