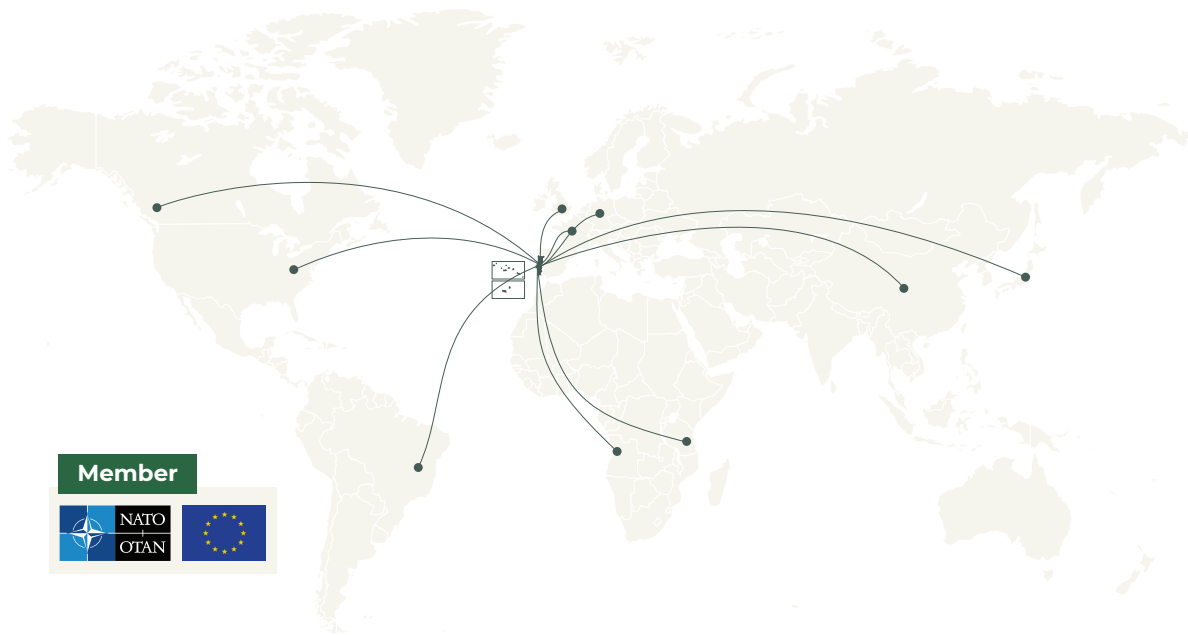


PORTUGAL: A TRUSTED HUB FOR DEFENCE INVESTMENT

Strategic Location

Atlantic gateway between Europe, America and Africa



Infrastructures

7

International
Airports

4

International
Railway Lines

9

Main Sea
Ports

Quick facts

- Closest ally of the US & Canada
- Access to 450M EU consumers + 260M portuguese-speaking markets
- Safe rearguard location in today's geopolitical context

From Portugal to the World



Defence exports
growing ~10% yearly



Proven track record in
**developing next-generation
systems**




Strong **dual-use industry**
**integrated in global supply
chains**

PORTUGAL: KEY ADVANTAGES FOR DEFENCE INVESTMENT

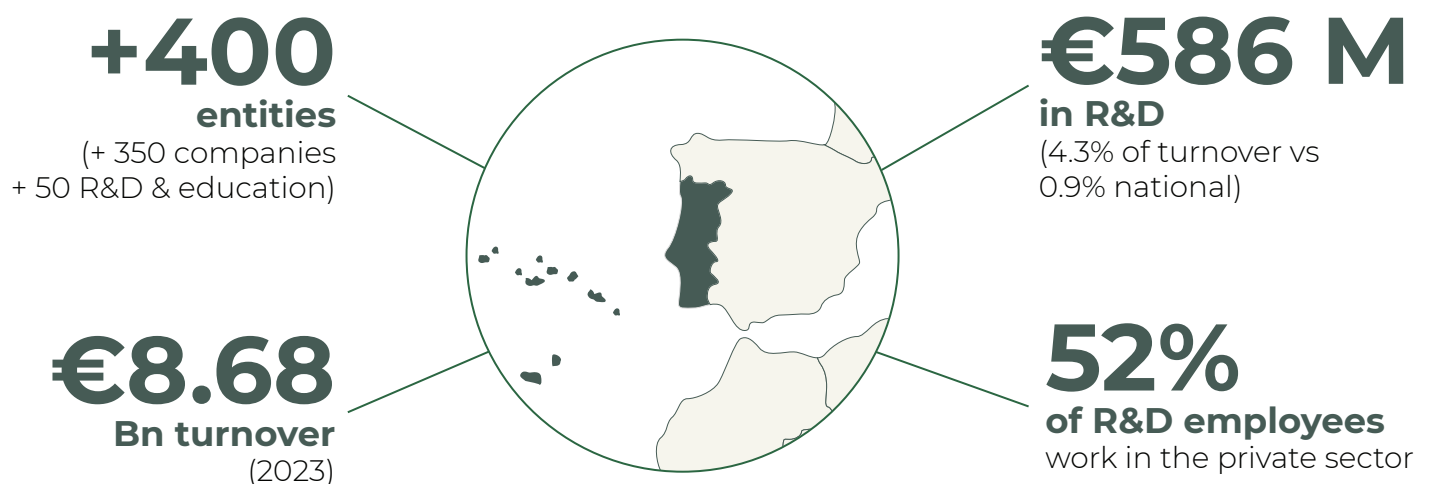
Attractiveness **Factors**

- 
Talent & Digital Skills
 Top in Europe for engineering graduates | 56% of the workforce is digital-ready
- 
Investment
 FDI: Top 5 in the OECD (69% of GDP)
- 
Connectivity
 98% 5G coverage nationwide
- 
Competitive Production Costs
 Among the most competitive in Europe
- 
Expansion
 84% of investors plan to expand operations in Portugal

Attractiveness **Incentives**

- 
Competitive Corporate Tax
 Competitive corporate tax rates (15–17%)
- 
Income Tax Reduction
 €2bn reduction until 2028
- 
Productive Investment
 Cash grants & tax incentives
- 
Research & Development
 Grants, tax benefits & dedicated funds
- 
Capital
 Attractive low tax environment | Financing through multiple channels

THE NUMBERS BEHIND DEFENCE INDUSTRY



Active across all **Land, Sea, Air, Space & Cyberspace** domains