

Investing in the UK Defence Sector

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UK Defence and Security Exports



Department for
International Trade





UK Defence Sector Overview

The UK defence sector is a world leader in defence capability. The UK's defence budget is the second largest in NATO after the US, and the largest in the Europe.

Key UK Defence Statistics

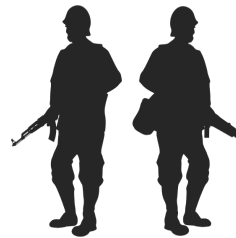
4th
biggest
defence
budget in
the world

£54.5bn
military
expenditure
(2020)

2.3%
expenditure
as a
percentage
of National
GDP

£19.5bn
allocated to
Defence
Equipment and
Support

£25.3bn
defence industry
turnover
(2020)



2nd
largest
defence
exporter in
the world

8th
most
powerful
military in
the world
(2019)

~£1.1bn
spent with
SMEs
annually

£1.6bn
spent on
defence
R&D
(2018/19)

£8.3bn
revenue of cyber
security sector
(2019)



Ministry of Defence Support and Expenditure

MOD has committed to spending £190 billion through the Equipment Plan 2020-2030.



Submarines - £50.7 billion
(all submarines and Atomic Weapons Establishment)



Combat Air - £16.5 billion
(e.g. Typhoon, Tornado, F-35)



**Information Systems and Services
- £25.1 billion**



Weapons - £15 billion
(e.g. Air and sea launched missiles)



Ships - £21.3 billion
(e.g. T45s, T26s, Queen Elizabeth Carrier, Support Shipping)



Helicopters - £10.7 billion
(e.h. Merlin, Apache, Chinook)



Air Support - £18.6 billion
(e.g. Voyager, A400M, C130)



Land Equipment - £18.2 billion
(e.g. AJAX, Boxer, CR3 and personal equipment)



**Intelligence, Surveillance, Target Acquisition and Reconnaissance
£7.8 billion**



Defence & Security Industrial Strategy (DSIS)

Published in March 2021

Reinforces that the Defence and Security industry is a strategic capability.

- **Acquisition and procurement**
 - **Visibility, transparency, communications, consider the consequences**
- **Productivity and resilience**
 - **Supply chain resilience, Skills, protection.**
- **Technology and “pull through”**
 - **Greater R&D, dual-use and co-creation**
- **International collaboration, Exports and Foreign Investment**
 - **Play to UK strengths and leverage others investment**
 - **Leverage the global market opportunity**
 - **Attract the best ideas, strength capabilities,**



HM Government

Defence and Security Industrial Strategy:

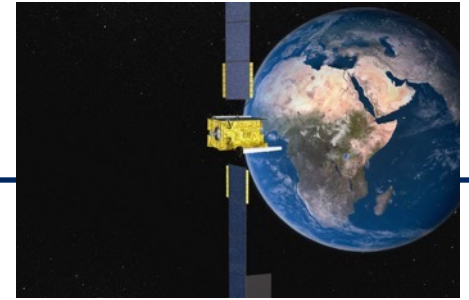
A strategic approach to the UK's defence and security industrial sectors.

CP 410

March 2021



Strengthening Defence and Security Industrial Capability





UK Defence and Security Events

- **Annual**

- InfoSec: 02-03 March 2022
- Security and Policing: 15-17 March 2022
- Defence Procurement, Research, Technology & Exportability (DPRTE): 05 May 2022
- CyberUK: 10-11 May 2022
- Royal International Air Tattoo: 15-17 July 2022

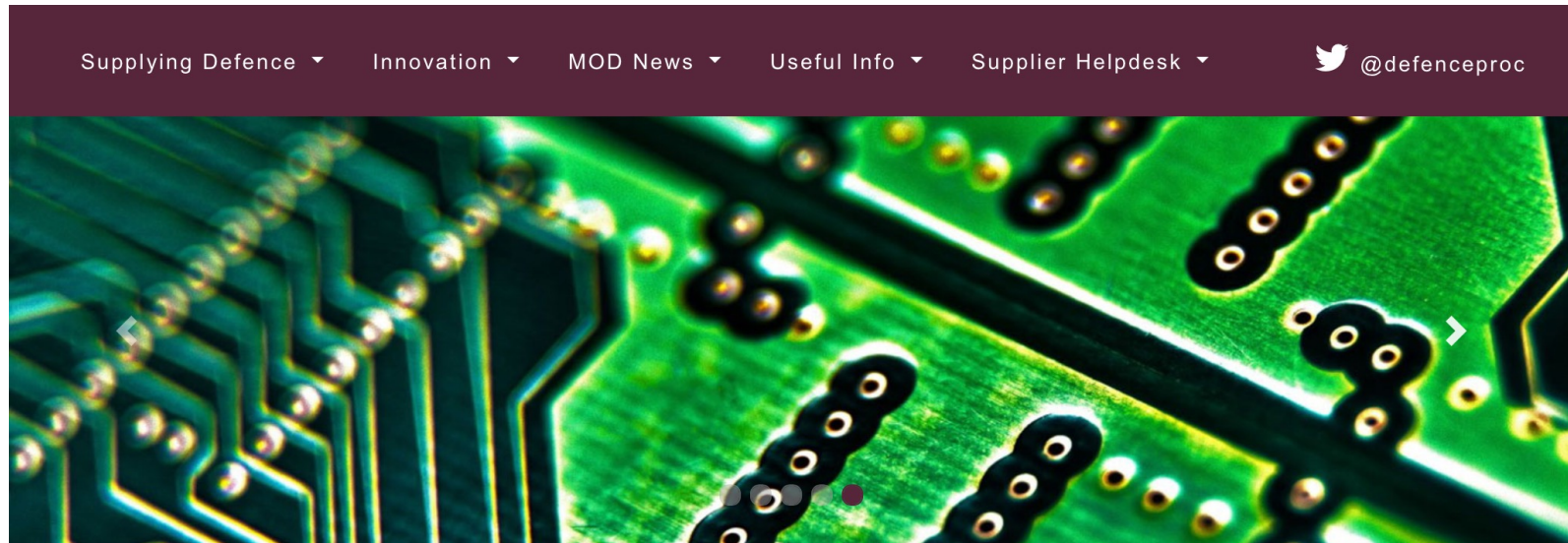
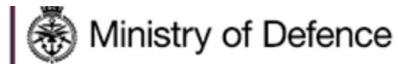
- **Biennial**

- Farnborough Air Show: 18-22 July 2022
- DVD 2022: 21-22 Sept 2022
- Defence & Security Equipment International (DSEI): 12 - 15 Sept 2023



Selling to the UK MOD

Defence Sourcing Portal – www.contracts.mod.uk



Login

Welcome to the Defence Sourcing Portal

The Official Source of MOD

Announcements



Ministry
of Defence

Opportunity & Innovation:
The Defence Small and
Medium-sized Enterprise
(SME) Action Plan



Support from DIT

- DIT will provide you with dedicated, professional assistance on locating and expanding your business in the UK.
- DIT and our regional partners offer **free**, confidential and tailored support in a number of key areas:
 - Links with centres of excellence (e.g. universities);
 - Information on tax, regulatory and business planning issues;
 - Information on financial incentives;
 - Information on staff recruitment, retention and training programmes;
 - Assistance with immigration issues.





Questions?

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