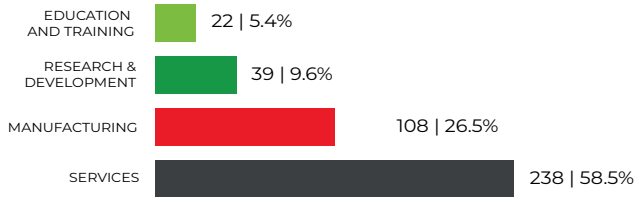


Business Activity and Knowledge - The Portuguese Defence Economy has a very diverse set of companies and technological research and training centers, covering 40 sectors of activity that promote synergies between the dual military and civilian use.

346 Firms and 61 R&D and Education/ Training Entities

OF WHICH:



Firms in the Defence Economy

8.4% LARGE
20.5% MEDIUM
71.1% SMALL

Portuguese Firms

0.1% LARGE
0.5% MEDIUM
99.4% SMALL

4.14 Billions €
Total sales by firms in the defence economy



40 sectors of activity (dual use)



Human Resources - The Defence Economy in Portugal is based on highly skilled human capital, with a high level of education and training which is reflected in productivity and wages well above the national average (values for 2019).



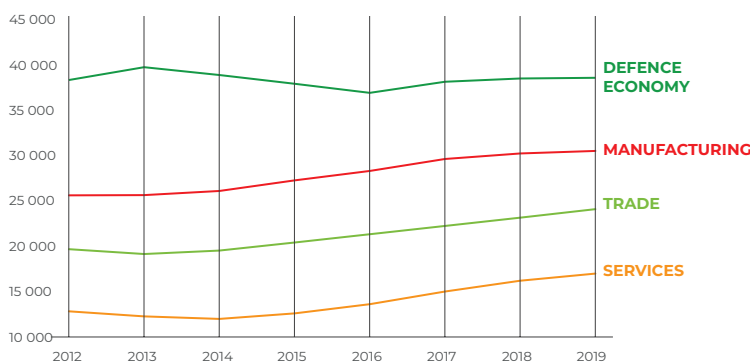
32,918
workers

808€
Average wage paid by Portuguese firms

1,486€
Average wage paid by firms in the Defence economy

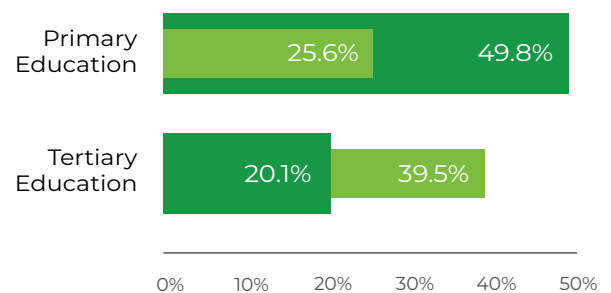
Average monthly wage in the Defence economy almost 2 times higher than the average in Portuguese firms.

Labour productivity: gross value added per worker
€ - 3-year moving average



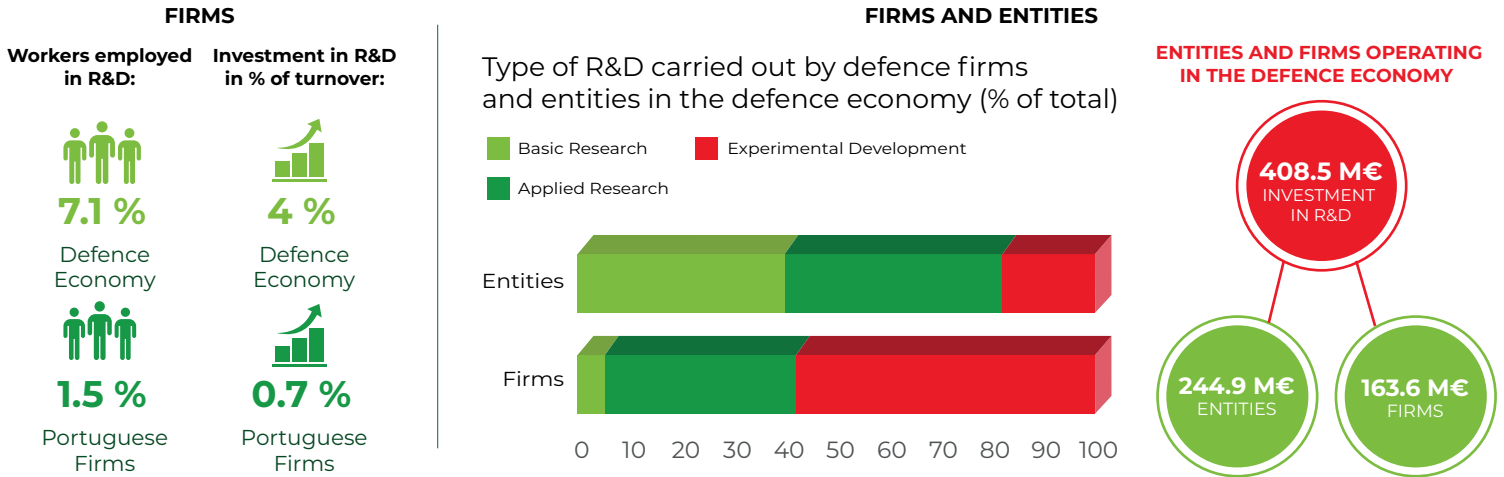
Education and Skills (2018)

Percentage of workers with:



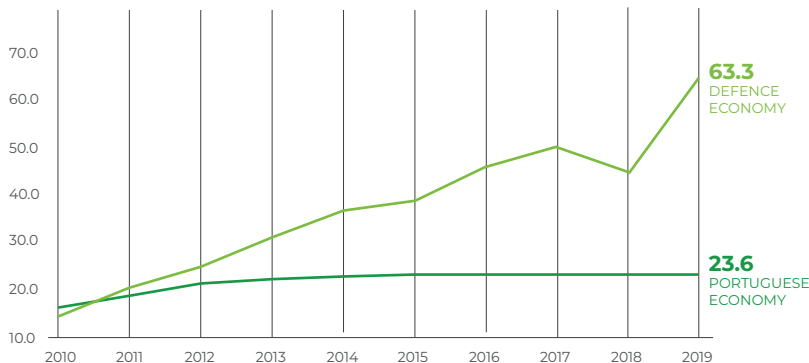
Legend: ■ Firms in the Defence Economy ■ Total Portuguese firms

Research & Technological Development - In 2019, the competitiveness of the Portuguese Defence Economy is increasingly based on knowledge and technological R&D, forming the basis for innovation and for the creation of products and services.

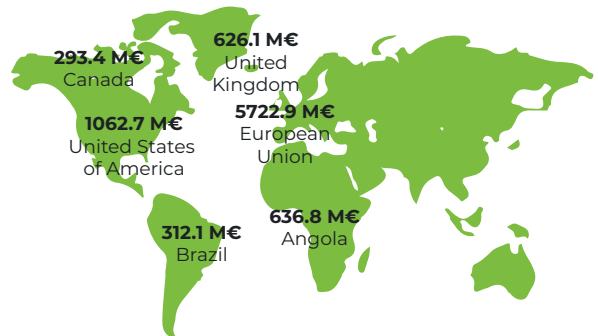


Internationalization - The Defence Economy is composed of companies with a very foreign-oriented activity and with increasing market diversification, which results from a large number of partnerships and the growing integration in international value chains.

Exports in % of total sales



Exports of goods: new markets gained significant weight (2010-2019)



Market diversification led to a greater weight of extra-EU exports.

Exports: Weight of Defence

